

## Health & Education Financings

Mintz Levin has had substantial experience with tax-exempt bond issues for the benefit of public and nonprofit health care and educational institutions. The firm serves as bond counsel, underwriters' counsel, and borrower's counsel on financings for organizations including hospitals, nursing homes, assisted-living facilities, congregate care facilities, research and development facilities, colleges, universities, secondary schools, cultural institutions, and human service providers.

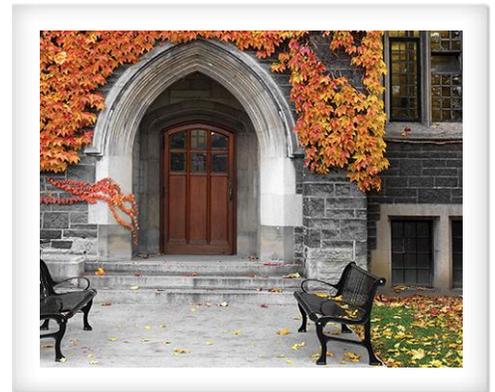
Our firm has provided bond counsel and underwriters' counsel in public offerings for more than 25 years. Today we have an established network of long-standing client relationships with issuers, underwriters, institutional investors, borrowers, and other market participants — and an unsurpassed reputation for quality, creativity, and responsiveness.

## Representative Enforcement Transactions

Our public finance practitioners include:

- A senior attorney who has served as both Chair of the American Bar Association Committee on Tax Exempt Financing and Chair of the Internal Revenue Service Advisory Committee on Tax Exempt and Government Entities
- Prominent members of the National Association of Bond Lawyers (NABL), including the head of the enforcement panel of the Bond Attorney Workshop, the leading educational conference for bond lawyers
- Published authors in the field of municipal securities law and disclosure who are frequently consulted to develop industry proposals or comments on legislative or regulatory matters involving securities laws, and responsible for drafting and annually updating the Securities Law chapter of the NABL *Fundamentals of Municipal Bond Law* reference publication

For years we have been special advocacy counsel to the National Council of Health Facilities Finance Authorities and the National Association of Higher Educational Facilities Authorities, which have now merged to become the National Association of Health and Educational Facilities Finance Authorities, assisting these issuer trade organizations in developing and advocating for their national legislative and regulatory agendas. We also serve as counsel to the National Federation of Municipal Analysts.



## Quick Facts

- Ranked among the top 25 bond counsel firms nationally by dollar volume for each of the past five years
- Bond counsel on \$45 billion and underwriters' counsel on \$40 billion in financings over the past decade
- Ranked by *U.S. News – Best Lawyers* as a “Tier 1” Public Finance law firm in both Boston and New York in 2010

## Representative Clients

- Massachusetts Development Finance Agency
- Empire State Development Corporation
- The Business Finance Authority of the State of New Hampshire
- Bank of America/Merrill Lynch
- Barclays Capital
- Morgan Stanley
- J.P. Morgan
- Partners HealthCare
- Boston College
- Boston University
- Wheelock College

## Connect

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